BEFORE THE DEPARTMENT OF INSURANCE,
FINANCIAL INSTITUTIONS AND PROFESSIONAL REGISTRATION
STATE OF MISSOURI

IN RE:	Proposed Acquisition of	)	
		)	
	Generali USA Life Reassurance Company	)	Case No. 130628392C
		)	
	by	)	
		)	
	SCOR Global Life Americas Holding Inc.,	)	
	SCOR Global Life S.E., and	)	
	SCOR S.E.	)	

ORDER APPROVING WITHDRAWAL OF FORM A STATEMENT

On June 25, 2013, SCOR Global Life Americas Holding Inc., SCOR Global Life S.E., and SCOR S.E. ("Applicants") filed a Form A Statement proposing to acquire control of Generali USA Life Reassurance Company. The Director issued a Notice of Hearing setting the matter for public hearing on August 14, 2013.

On August 6, 2013, Applicants submitted a letter requesting continuance of the August 14, 2013 hearing. On August 7, 2013, the hearing officer granted Applicants' request for continuance, but the matter was not reset for hearing.

On September 3, 2013, Applicants requested the withdrawal of the Form A Statement. Applicants indicated that on August 27, 2013, the Director issued a Final Order for Approval of Redomestication, which approved the redomestication of Generali USA Life Reassurance Company to the State of Delaware.

Applicants' request to withdraw its Form A Statement is reasonable and for good cause.

IT IS THEREFORE ORDERED that the request of SCOR Global Life Americas Holding Inc., SCOR Global Life S.E., and SCOR S.E. to withdraw the Form A Statement is approved and the matter is dismissed without prejudice.

SO ORDERED on September 5, 2013.

Mary S. Erickson
Hearing Officer

CERTIFICATE OF SERVICE

The undersigned hereby certifies that a true and accurate copy of the foregoing document was forwarded by U.S. mail, postage prepaid, this 5th day of September, 2013, and by electronic mail, to:

Maxine H. Verne, Esq.
SCOR Global Life Americas Holding Inc.
One Seaport Plaza
199 Water St., 21st Floor
New York, NY 10038-3526
mverne@scor.com

Bruce E. Baty, Esq.
Dentons US LLP
4520 Main St.
Suite 1100
Kansas City, MO 64111-7700
bruce.baty@dentons.com

Robert J. Sullivan, Esq.
Skadden, Arps, Slate, Meagher & Flom LLP
Four Times Square
New York, NY 10036
robert.sullivan@skadden.com

By hand-delivery and electronic mail to:

Stewart M. Freilich, Esq.
Division of Insurance Company Regulation
Department of Insurance, Financial Institutions
and Professional Registration
stewart.freilich@insurance.mo.gov